

The Income and Other Taxes Committee along with the State and Local Tax Committee, the Corporate and Business Entities Committee, and the Tax Procedures and Litigation Committee of the Taxation Section of the State Bar of California present

2009 ANNUAL INCOME TAX SEMINAR



Friday, June 19, 2009

8:30 a.m. - 5:05 p.m.

Whittier Law School

3333 Harbor Boulevard Costa Mesa, California



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California Society of Certified Public Accountants

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The Program qualifies for 9 hours of CPE for CPAs; 9 hours of continuing education credit for enrolled agents; and 7.5 hours of MCLE and tax specialization credit for attorneys (including 1 hour of ethics).

PROGRAM SCHEDULE

8:00 a.m. - 8:30 a.m.	Registration
8:30 a.m. - 8:35 a.m.	Introduction/Opening Remarks
8:35 a.m. - 10:15 a.m.	Current Developments in State and Local Taxes: California Apportionment Formula and Recent Developments Related to UDIPTA Charles Taylor, Staff Counsel, Office of California State Controller, Los Angeles Christopher J. Matarese, Ajalat, Polley, Ayoob & Matarese, Glendale
10:25 a.m. - 12:05 p.m.	IRS Collections Procedures William Holmes, Director, Strategy and Finance for SB/SE, Washington, D.C. Joseph A. Broyles, The Law Offices of Joseph A. Broyles, Los Angeles
12:05 p.m. - 12:30 p.m.	Lunch
12:30 p.m. - 1:30 p.m.	Office of Professional Responsibility 2008-2009: Brian Yacker, Esq., CPA; Member, IRS Information Reporting Program Advisory Committee
1:35 p.m. - 3:15 p.m.	M & A Basics Jenna Shih, Ernst & Young LLP, Los Angeles Chris Nilsen, Ernst & Young LLP, Los Angeles
3:25 p.m. - 5:05 p.m.	2009 Income Tax Update Stuart Simon, Buchalter Nemer, Los Angeles



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Registration Form

DEADLINE: Form and payment **must be received** by June 17, 2009.
REGISTER ONLINE: www.calbar.ca.gov/taxation
FAX REGISTRATION FORM: 415-538-2368

2009 Annual Income Tax Seminar
Whittier Law School **Costa Mesa, California**

Please note: One registrant per form. Photocopies may be used.

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(Required for email confirmation)

- _____ \$100.00 Pre-paid registration.
- _____ \$120.00 On-site registration. (*Space available basis*)
- _____ \$50.00 Written materials **only**. (*Includes shipping and handling*)

CREDIT CARD INFORMATION (VISA/MASTERCARD ONLY) - FAX FORM TO: 415-538-2368
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I authorize the State Bar of California to charge my program registration to my VISA/MasterCard account. (NO OTHER CREDIT CARDS ACCEPTED)

MAIL TO: Program Registrations, The State Bar of California, 180 Howard Street, San Francisco, CA 94105. Make checks payable to: The State Bar of California.

QUESTIONS: For registration information, please call 415-538-2508. For program content and/or Section information, please call 415-538-2580.

REFUNDS: All requests for refunds **must be in writing and received** by June 17, 2009.

SPECIAL ASSISTANCE: For special assistance, please call 415-538-2580.

